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SLOVER & LOFTUS

ATTORNEYS AT LAW

1224 SEVENTEENTH STREET, N. W.
WASHINGTON, D. C. 20036-3003

WILLIAM L. SLOVER
C. MICHAEL LOFTUS
DONALD G. AVERY
JOHN H. LE SEUR
KELVIN J. DOWD
ROBERT D. ROSENBERG
CHRISTOPHER A. MILLS
FRANK J. PERGOLIZZI
ANDREW B. KOLESAR III
PETER A. PFOHL
DANIEL M. JAFFE
KENDRA A. ERICSON

TELEPHONE:
(202) 347-7170

FAX:
(202) 347-3619

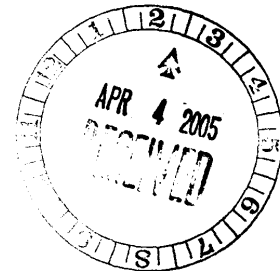
WRITER'S E-MAIL:
abk@sloverandloftus.com

April 4, 2005

BY HAND DELIVERY

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 711
Washington, D.C. 20423-0001

ENTERED
Office of the Secretary
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Part of
Public Record



Re: Finance Docket No. 34660, Georgia Central Railway, L.P.
– Acquisition and Operation Exemption – Rail Line
of CSX Transportation, Inc. from Macon to East Dublin, GA

Dear Secretary Williams:

On February 1, 2005, Georgia Central Railway, L.P. ("Georgia Central") filed a Verified Notice of Exemption to acquire and operate a rail line of CSX Transportation, Inc. from Macon to East Dublin, Georgia. The Board served notice of this exemption on March 3, 2005. On March 31, 2005, Georgia Central advised the Board of certain corrections to be made to the stated end points of the subject line.

This morning, the Board's Staff advised Georgia Central that an additional filing fee would be required as a result of this change. That additional filing fee, in the amount of \$1,500.00, is enclosed. Thank you for your attention to this matter.

Sincerely,

Andrew B. Kolesar III
An Attorney for Georgia Central Railway, L.P.

Enclosure